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KEEN OCEAN INTERNATIONAL HOLDING LIMITED
僑洋國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8070)

POSITIVE PROFIT ALERT

This announcement is made by Keen Ocean International Holding Limited (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the information currently available:

- (i) the Group is expected to record a revenue of approximately HK\$385 million for the year ended 31 December 2025 (the “**Year 2025**”), an increase by approximately 34.1% as compared to a revenue of approximately HK\$287 million for the year ended 31 December 2024 (the “**Year 2024**”);
- (ii) the Group is expected to record a gross profit margin of approximately 22.5% for the Year 2025, an increase of margin by approximately 2.9% as compared to a gross profit margin of approximately 19.6% for the Year 2024; and
- (iii) the Group is expected to record a net profit of approximately HK\$38.92 million for the Year 2025, an increase in net profit by approximately 121.8% as compared to a net profit of HK\$17.55 million for the Year 2024.

Based on the information currently available, the Board is of the view that the expected increase in revenue for the Year 2025 was primarily driven by an uptick in customer demand. The expected increase in gross profit margin was due to the product mix shift towards high margin offering. The expected increase in net profit was mainly due to the increase in sales and product mix shift towards high margin offering.

As at the date of this announcement, the Company is still in the process of preparing and finalizing the financial results of the Group for the Year 2025. The information contained in this announcement is only based on a preliminary assessment made by the Board with reference to, among the others, the unaudited consolidated management accounts for the Group for the Year 2025, which have not been finalised and are subject to review by the audit committee of the Board. Therefore, the actual financial results of the Group for the Year 2025 may be different from the information contained in this announcement. The Group's financial results for the Year 2025 are expected to be published before the end of March 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Keen Ocean International Holding Limited
Chung Chi Wah
Chairman

Hong Kong, 25 February 2026

As at the date of this announcement, the executive Directors are Mr. Chung Chi Wah, Mr. Chung Tin Shing and Mr. Wong Shek Fai, Johnson; and the independent non-executive Directors are Mr. Cheung Yee Tak, Jonathan, Mr. Lam Chon Loi and Ms. Fu Jingyan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its posting and will also be published on the Company's website at www.keenocean.com.hk.