

Appendix 5

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Keen Ocean International Holding Limited
僑洋國際控股有限公司

Stock code (ordinary shares): 8070

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 July 2017

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 24 February 2016

Name of Sponsor(s): LY Capital Limited

*Names of directors:
(please distinguish the status of
the directors – Executive,
Non-Executive or
Independent Non-Executive)*

Executive Directors:
Chung Chi Hang, Larry
Chung Tin Shing
Wong Shek Fai, Johnson

Independent non-executive Directors:
Wong Choi Chak
Li Chung Pong, Stephen
Lam Chon Loi

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of substantial shareholder	Nature of interest	Number of shares of HK\$0.01 each in the capital of the Company (the “Shares”)	Approximate percentage of shareholding
	Cyber Goodie Limited (note)	Beneficial owner	126,000,000	63%
	Chung Chi Hang, Larry	Interest in a controlled corporation	126,000,000	63%
<i>Note:</i> Cyber Goodie Limited is a company incorporated in the BVI and is wholly owned by Mr. Chung Chi Hang, Larry, an executive Director of the Company.				

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: *Principal place of business in China:*
East of Xingong Avenue and South of Keqi Road
High-tech Development Zone
Heyuan City
Guangdong Province
The PRC

Principal place of business in Hong Kong:
Unit 5, 34th Floor
Cable TV Tower
9 Hoi Shing Road
Tsuen Wan
New Territories
Hong Kong

Web-site address (if applicable): www.keenocean.com.hk

Share registrar: *Principal share registrar and transfer office in the Cayman Islands:*
Codan Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Hong Kong branch share registrar:
Union Registrars Limited
Suites 3301-04, 33/F.
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

Auditors: [ZHONGHUI ANDA CPA Limited](#)

B. Business activities

The Company and its subsidiaries (the “**Group**”) are principally engaged in the design, development and sale of (a) power supply products; and (b) other electronic parts and components. The power supply products the Group offered included transformers and switching mode power supply, and the other electronic parts and components we sold included PCB assembly, battery charger, cable assembly and musical instrument and equipment. The types of transformers the Group offered included toroidal transformer, EI transformer and ferrite transformer.

C. Ordinary shares

Number of ordinary shares in issue: 200,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chung Chi Hang, Larry

Wong Choi Chak

Chung Tin Shing

Li Chung Pong, Stephen

Wong Shek Fai, Johnson

Lam Chon Loi

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*